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FIRST NAMED INVENTOR ATTORNEY DOCKET NO. CONFIRMATION NO. APPLICATION NO. FILING DATE 768 09/872,169 06/01/2001 Seda Taysi 60612-300301 **EXAMINER** 03/23/2004 7590 MARK J DANIELSON FISCHETTI, JOSEPH A PILLSBURY WINTHROP LLP ART UNIT PAPER NUMBER 1600 TYSONS BOULEVARD MCLEAN, VA 22102 3627

DATE MAILED: 03/23/2004

Please find below and/or attached an Office communication concerning this application or proceeding.

· · ·	Application N .	Applicant(s)	
•	09/872,169	TAYSI, SEDA	1 1
Office Action Summary	Examiner	Art Unit	
	Joseph A. Fischetti	3627	
The MAILING DATE of this communication Period for Reply	cation appears on the cover sheet wit	h the c rrespondence addr	ress
A SHORTENED STATUTORY PERIOD FO THE MAILING DATE OF THIS COMMUNION. - Extensions of time may be available under the provisions of after SIX (6) MONTHS from the mailing date of this common. - If the period for reply specified above is less than thirty (30). - If NO period for reply is specified above, the maximum states are to reply within the set or extended period for	CATION. If 37 CFR 1.136(a). In no event, however, may a reunication. If days, a reply within the statutory minimum of thirty utory period will apply and will expire SIX (6) MONT will, by statute, cause the application to become ABA	ply be timely filed (30) days will be considered timely. THS from the mailing date of this common the mailing date of th	munication.
Status			
1) Responsive to communication(s) filed	d on <u>28 September 2001</u> .		
2a) ☐ This action is FINAL . 2	a) ☐ This action is FINAL . 2b) ☑ This action is non-final.		
3) Since this application is in condition for allowance except for formal matters, prosecution as to the merits is			
closed in accordance with the practic	e under <i>Ex parte Quayle</i> , 1935 C.D.	11, 453 O.G. 213.	
Disposition of Claims			
4) Claim(s) 1-21 is/are pending in the ap	oplication.		
4a) Of the above claim(s) is/are withdrawn from consideration.			
5) Claim(s) is/are allowed.			
6) Claim(s) is/are rejected.			
7) Claim(s) is/are objected to.			
8) Claim(s) <u>1-21</u> are subject to restriction	n and/or election requirement.		
Application Papers			
9)☐ The specification is objected to by the	Examiner.		
10)☐ The drawing(s) filed on is/are: a)☐ accepted or b)☐ objected to by the Examiner.			
Applicant may not request that any objection to the drawing(s) be held in abeyance. See 37 CFR 1.85(a).			
Replacement drawing sheet(s) including the correction is required if the drawing(s) is objected to. See 37 CFR 1.121(d).			
11) The oath or declaration is objected to	by the Examiner. Note the attached	Office Action or form PTO	-152.
Priority under 35 U.S.C. § 119			
 12) Acknowledgment is made of a claim for a laim for a laim for a) All b) Some * c) None of: 1. Certified copies of the priority of the pri		119(a)-(d) or (f).	
2. Certified copies of the priority documents have been received in Application No			
· · · · · · · · · · · · · · · · · · ·	f the priority documents have been i	eceived in this National St	tage
application from the International Bureau (PCT Rule 17.2(a)). * See the attached detailed Office action for a list of the certified copies not received.			
Attachment(s)			
1) Notice of References Cited (PTO-892)		ummary (PTO-413)	
2) Notice of Draftsperson's Patent Drawing Review (PTO-948) Paper No(s)/Mail Date			52)
Information Disclosure Statement(s) (PTO-1449 or F Paper No(s)/Mail Date	6) Other:		<i>32)</i>

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Election/Restrictions

Restriction to one of the following inventions is required under 35 U.S.C. 121:

- I. Claim 1 is, drawn to a method of interviewing, classified in class 705, subclass 7.
- II. Claim 2 is, drawn to a tax preparation system, classified in class 705, subclass 19.
- III. Claim 3 is, drawn to e-mail control system, classified in class 379, subclass 219.
- IV. Claims 4-21, drawn to a record keeping system, classified in class 705, subclass 404.

The inventions are distinct, each from the other because:

Inventions I and (II. III, IV) are related as subcombinations disclosed as usable together in a single combination. The subcombinations are distinct from each other if they are shown to be separately usable. In the instant case, invention I has separate utility such as a method of accomplishing political polling.

Inventions II and I, III,IV are related as subcombinations disclosed as usable together in a single combination. The subcombinations are distinct from each other if they are shown to be separately usable. In the instant case, invention II has separate utility such as a system for computing taxes owed to government. See MPEP § 806.05(d).

Inventions III and I,II,IV are related as subcombinations disclosed as usable together in a single combination. The subcombinations are distinct from each other if

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they are shown to be separately usable. In the instant case, invention III has separate utility such as a mass marketing device. See MPEP § 806.05(d).

Inventions IV and I,II,III are related as subcombinations disclosed as usable together in a single combination. The subcombinations are distinct from each other if they are shown to be separately usable. In the instant case, invention IV has separate utility such as a tool to determine the basis of assets. See MPEP § 806.05(d).

Because these inventions are distinct for the reasons given above and have acquired a separate status in the art because of their recognized divergent subject matter, restriction for examination purposes as indicated is proper.

Applicant is advised that the reply to this requirement to be complete must include an election of the invention to be examined even though the requirement be traversed (37 CFR 1.143).

If Group IV is elected then:

This application contains claims directed to the following patentably distinct species of the claimed invention: the species defined by claim embodying;

the species defined by claim 5 embodying an R&D tax tool;

the species defined by claim 6 embodying contest material;

the species defined by claim 7 embodying storing historical data;

the species defined by claims 8,9,15 embodying employee management;

the species defined by claim 10 embodying population data;

the species defined by claim 13 embodying in progress review;

the species defined by claim 16 embodying automated e-mail;

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the species defined by claim 17 embodying a report administrator;

the species defined by claim 18 embodying a security tool;

Applicant is required under 35 U.S.C. 121 to elect a single disclosed species for prosecution on the merits to which the claims shall be restricted if no generic claim is finally held to be allowable. Currently, claims 1, 11,12,14,19,20 and 21 are generic.

Applicant is advised that a reply to this requirement must include an identification of the species that is elected consonant with this requirement, and a listing of all claims readable thereon, including any claims subsequently added. An argument that a claim is allowable or that all claims are generic is considered nonresponsive unless accompanied by an election.

Upon the allowance of a generic claim, applicant will be entitled to consideration of claims to additional species which are written in dependent form or otherwise include all the limitations of an allowed generic claim as provided by 37 CFR 1.141. If claims are added after the election, applicant must indicate which are readable upon the elected species. MPEP § 809.02(a).

Should applicant traverse on the ground that the species are not patentably distinct, applicant should submit evidence or identify such evidence now of record showing the species to be obvious variants or clearly admit on the record that this is the case. In either instance, if the examiner finds one of the inventions unpatentable over the prior art, the evidence or admission may be used in a rejection under 35 U.S.C. 103(a) of the other invention.

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Any inquiry concerning this communication should be directed to primary examiner Joseph A. Fischetti at telephone number (703) 305-0731.

Jama J.